

EverBank  
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Susan A Bratton Trust  
56 Hillsboro Rd  
Mattapan, MA 02126-1542



## Welcome, now let's get banking

May 14, 2025

Dear Susan A Bratton Trust,

Your new account is open and ready for all that we have to offer. We're looking forward to helping you meet your financial goals.

**Account name**

EverBank Performance<sup>SM</sup> Money Market

**Account number**

310118352

### Get your account up and running

- Send in your initial deposit. If you've already sent it in, you'll soon be good to go.
- Set up your account online. Simply register for online access at [everbank.com](http://everbank.com) today.
- Once you're registered, download the EverBank mobile app from your device's app store to access all of your banking needs, including the ability to make deposits.

### Thanks again for choosing EverBank

Learn about your new account and all that comes with it by looking through your welcome kit. As always, if you need additional information, feel free to contact us at 1.888.882.3837. We're available Monday–Friday from 8 a.m. – 8 p.m. and Saturday from 9 a.m. – 7 p.m. (ET).

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# Personal banking deposit account rates



Interest Rates and Annual Percentage Yields (APYs) as of: May 9, 2025

## EverBank Performance<sup>SM</sup> Checking Account<sup>1</sup>

Balance tiers	Interest rate	APY
\$100,000 and up	0.25%	0.25%
\$50,000 - \$99,999.99	0.25%	0.25%
\$25,000 - \$49,999.99	0.25%	0.25%
\$10,000 - \$24,999.99	0.25%	0.25%
Up to \$9,999.99	0.25%	0.25%

## EverBank Performance<sup>SM</sup> Money Market Account<sup>2</sup>

Balance tiers	Interest rate	APY
\$100,000 and up	3.92%	4.00%
\$50,000 - \$99,999.99	3.92%	4.00%
\$25,000 - \$49,999.99	3.92%	4.00%
\$10,000 - \$24,999.99	3.92%	4.00%
Up to \$9,999.99	2.00%	2.02%

## EverBank Performance<sup>SM</sup> Savings Account<sup>3</sup>

Balance tiers	Interest rate	APY
All Balances	4.21%	4.30%

## EverBank Checking Account<sup>4</sup>

Balance tiers	Interest rate	APY
All Balances	0.00%	0.00%

## CDARS<sup>®</sup> Certificates of Deposit<sup>5</sup>

Terms	Funding limit	Interest rate	APY
3 month	\$12M	3.30%	3.35%
6 month	\$12M	3.28%	3.33%
1 year	\$12M	3.12%	3.17%
2 year	\$1M	2.87%	2.91%
3 year	\$0.5M	3.17%	3.22%

## Bump Rate Certificate of Deposit<sup>6</sup>

Terms	Interest rate	APY
3.5 year	3.44%	3.50%

## EverBank Performance<sup>SM</sup> Certificates of Deposit<sup>7</sup>

Terms	Interest rate	APY
3 month	3.82%	3.90%
6 month	3.82%	3.90%
7 month	4.01%	4.10%
9 month	3.73%	3.80%
12 month	3.73%	3.80%
13 month	4.01%	4.10%
18 month	3.53%	3.60%
24 month	3.58%	3.65%
25 month	3.68%	3.75%
30 month	3.44%	3.50%
36 month	3.44%	3.50%
48 month	3.44%	3.50%
60 month	3.44%	3.50%

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